

GREATER TZANEEN MUNICIPALITY



RE - ADVERT

SUPPLY CHAIN MANAGEMENT UNIT

QUOTE DESCRIPTION: ACCREDITED SERVICE PROVIDER TO FACILITATE RECORD
MANAGEMENT TRAINING

QUOTE NO: SCMUQ 37/2024

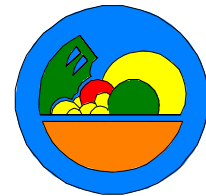
NAME OF BIDDER:

AMOUNT R VAT incl.

AMOUNT IN WORDS:

.....RAND

CLOSING DATE: 09 OCTOBER 2024 @ 12H00



RE - ADVERT
PART A: MBD1
GREATER TZANEEN MUNICIPALITY
GROTER TZANEEN MUNISIPALITEIT

SUPPLY CHAIN MANAGEMENT UNIT
DEPARTMENT: CORPORATE SERVICES

**QUOTE DESCRIPTION: ACCREDITED SERVICE PROVIDER TO FACILITATE RECORD
MANAGEMENT TRAINING.**

QUOTE NO: SCMUQ 37 /2024

Quotations are hereby invited from interested service provider for the Appointment of Accredited Service Provider to facilitate record management training. Documents are obtainable at Greater Tzaneen Municipality Supply Chain Management Offices and municipal website.

Interested bidders must attach proof of the following documents to avoid disqualification:

CSD report (not older than 3 months), certified copies of ID's for all directors of the company, statement of municipal rates and taxes for both company and directors appearing in the CK (not older than 3 months / copy of Lease Agreement with 3 Months proof of payment only (No statements), certified copies of Permission to occupy (PTO's) land for bidders residing in Tribal authority's areas of jurisdiction / letter from traditional authority not older than 3 months for the company and the directors . valid tax pin or tax clearance, Diploma in Archives and Records Management, Administration and / or related qualification, facilitator Certificate, proof of similar work experience orders / appointment letters ,1 – 2 years facilitating related course) and signed joint venture agreements in case of a joint venture companies.

Completed documents with attachments (supporting documents) must be wrapped in a sealed envelope and be deposited into Greater Tzaneen Municipality bid box, Civic Centre, Agatha Street, marked as Quote No: **SCMUQ 37/2024, postal address and contact details of the bidder.**

Document will be available at www.greatertzaneen.gov.za and Supply Chain Office from the date of advert.

Closing date: 09 October 2024 @ 12:00 at Greater Tzaneen Municipality; Civic Centre; Council Chamber.

Bidders shall take note of the following bid conditions:

The Evaluation of the bid will be conducted in two stages; first stage will be assessment on functionality: Relevant company experience – 50 Points; Key personnel experience and qualifications – 50 Points; Only bidders who obtain 70 Points will be subjected to 80/20 Preference point scoring system, where 80 points will be allocated for price only and 20 points will be allocated based on the specific goals points scored.

- a) Greater Tzaneen Municipality Supply Chain Management Policy will apply on this bid.
- b) Specific goals points scored.
- c) Council reserves the right not to appoint.
- d) No bidder will be appointed if not registered on Central Supplier Database.
- e) Contract period of this quote is – once off procurement.
- f) Late, incomplete, unsigned, faxed, or emailed documents will not be accepted.

Technical enquiries should be directed to Ms Glacia Hlangwane @ 015 307 8378
Administrative enquiries must be directed to Ms. Z. Ramothwala @ 015 307 8199

PART B.1
FORM OF OFFER

Quote for contract number: SCMUQ 37/2024

I/We, the undersigned:

Quote for an amount % (vat inclusive) and.

- a) Quote to supply and deliver to the Greater Tzaneen Municipality all or any of the supplies of goods described in both Specification and Scheduled of this Contract.
- b) Agree that we will be bound by the specifications, prices, terms and conditions stipulated in those Schedules attached to this document, regarding delivery and execution.
- c) Declare that all information provided in respect of the bidder as well as the bid documents submitted are true and correct.

Signed atthis Day of20.....

Signature

Name of Firm: _____

Address: _____, _____, _____

State in cases where the bidder is a Company, Corporation of Firm by what authority the person signing does so, whether by Articles of Association, Resolution, Power of Attorney or otherwise.

I/We the undersigned am/are authorized to enter into this contract on behalf of:

By virtue of _____

Dated _____ a certified copy of which is attached to this bid.

Signature of authorized person: _____

Name of Firm: _____

Postal Address: _____

Please Note: The prices at which bids are prepared to supply the goods and materials or perform the services must be placed in the column on the form provided for that purpose.

Failure to sign the form of offer and initialling each page of the document will result in disqualification of the bidder.

Part B. 2
Quote Information

Details of person responsible for bidding process

Name: _____

Contact number: _____

Address of office submitting quote: _____

Telephone: _____

Fax no: _____

E-mail address: _____

Authority for signatory

Signatories for close corporation and companies shall confirm their authority by attaching to this form a duly signed and dated copy of the relevant resolution of their members or their board of directors, as the case may be.

An example for a company is shown below:

“By resolution of the board of director(s) passed on ____/____/20____

Mr/ Mrs. _____

Has been duly authorized to sign all documents in connection with the bid for

Contract_____ **No**_____

And any contract, which may arise there from on behalf of

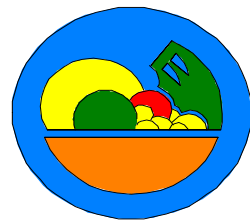
Signed on behalf of the company: _____

In his capacity as: _____ **Date:** ____/____/____

Signature of signatory



**GREATER TZANEEN MUNICIPALITY
GROTER TZANEEN MUNISIPALITEIT
MASIPALA WA TZANEEN
MASEPALA WA TZANEEN**



P.O. BOX 24
TZANEEN
0850

TEL: 015 307 8000
FAX: 015 307 8049

SPECIFICATIONS FOR RECORD MANAGEMENT TRAINING

May you kindly assist with advertisement of a Training provider to facilitate accredited Record Management training as follows:

Description of the Training : Record Management Training
Number of People to be Trained : 11 Employees

REQUIREMENTS:

1. Diploma in Archives and Records Management, Administration and / or related qualification
2. Facilitator Certificate
3. Proof of work experience orders / appointment letters (1 – 2 years facilitating related course)

| Quantity | Unit Price | Total |
|--------------|------------|-------|
| 11 Employees | R | R |
| | Vat 15% | |
| | Total | R |

Functionality Criteria

| Functionality criteria | | A | B |
|---|--|-----------------------------------|------------------|
| | | Bid rating (score 1-5) | weighting |
| Company Work Experience (Attach appointment letter or orders) | A least 3 (three) appointment letters in similar work experience | 5 | 50 |
| | A least 2 (two) appointment letters in similar work experience | 3 | |
| | No appointment letter | 0 | |
| Key Personnel Work Experience (Min of 2 years' experience) attach appointment letter or order as proof of experience. | Combined relevant work experience at least 2 years or more. | 5 | 30 |
| | Combined relevant work experience at least 1 to 2 years. | 3 | |
| | No Work experience | 0 | |
| Key personnel (Attach Qualifications and CV's) including facilitation course | Diploma in Archives and Record Management, Administration and / or related qualification | 5 | 20 |
| | Facilitator Certificate | 3 | |
| | Facilitator related course (1 – 2 years) | 1 | |
| | No qualification | 0 | |
| | Total | | 100 |

EVALUATION OF QUOTATIONS

NB: 80/20 Preference point scoring system will apply, where 80 points will be allocated for price only and 20 Specific goals points scored.

| The specific goals allocated points in terms of this tender | Number of points allocated (80/20 system) (To be completed by the organ of state) | Number of points claimed (80/20 system) (To be completed by the tenderer) | Means of verification (MOV) for specific goals | |
|---|---|---|---|-------------|
| Black person as defined in the policy | 20 | | CK, CSD report and Certified Identification documentation | Tick |
| TOTAL | 20 | | | |

PART D

MBD 4

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state*.

2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.

3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Full Name:

3.2 Identity Number:

3.3 Company Registration Number:

3.4 Tax Reference Number:

3.5 VAT Registration Number:

3.6 Are you presently in the service of the state* **YES / NO**

3.6.1 If so, furnish particulars.....

Have you been in the service of the state for the past twelve months? **YES / NO**

3.7.1 If so, furnish particulars.

3.8 Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.8.1 If so, furnish particulars.....

3.9 Have you been in the service of the state for the past twelve months?
YES / NO

3.9.1. If yes, furnish particulars.....

* MSCM Regulations: "in the service of the state" means to be –

(a) a member of –

- (i) any municipal council.
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces.

(b) a member of the board of directors of any municipal entity.

(c) an official of any municipality or municipal entity.

(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

(e) a member of the accounting authority of any national or provincial public entity; or

(f) an employee of Parliament or a provincial legislature.

10. Are you, aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? YES / NO

3.10.1. If so, furnish particulars.....

3.11 Are any of the company's directors, managers, principal shareholders or stakeholders in service of the state? YES / NO

3.11.1 If so, furnish particulars.....

3.12 Are any spouse, child or parent of the company's directors, managers, principal shareholders or stakeholders in service of the state?

YES / NO

3.12.1 If so, furnish particulars.....

4. Full details of directors / trustees / members / shareholders

| Full Name | Identity Number | State Employee Number |
|-----------|-----------------|-----------------------|
| | | |
| | | |
| | | |
| | | |

Signature

Date

Capacity

Name of Bidder

CERTIFICATION

I, the undersigned

(name).....

Certify that the information furnished on this declaration form is correct. I accept that the state may act against me should this declaration prove to be false.

.....
Signature

.....
Date

.....
Designation

.....
Name of Bidder